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FIRM and AFFILIATE OFFICES

STEVEN T. KNIPFELBERG DIRECT DIAL: +1 973 424 2019 PERSONAL FAX: +1 973 556 1571 E-MAIL: stknipfelberg@duanemorris.com

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October 31, 2019

VIA ECF

Honorable Katharine H. Parker, U.S.M.J. U.S. District Court Southern District of New York 500 Pearl Street New York, New York 10007-1312

Re: BankUnited, N.A. v. Blue Wolf Investments, LLC, et al.

Civil Action No.: 1:18-cv-8196

Dear Judge Parker:

Our office represents Plaintiff BankUnited, N.A. ("Plaintiff") in the above-referenced matter. We are pleased to advise the Court that Plaintiff and Defendant Mayer Gold have reached a confidential settlement of this matter. The parties are currently in the process of executing the settlement documents. In accordance with the Court's directive, we intend to provide Your Honor with a copy of the settlement agreement following our filing a Motion to Seal.

We thank the Court for its kind attention to this matter.

Respectfully,

/s/Steven T. Knipfelberg

Steven T. Knipfelberg

STK:tis

cc: Jordan Pilevsky, Esq. (via ecf)